

AMENDMENT NO.1 dated August 20, 2018 to the annual information form dated May 22, 2018 (the “**AIF**”) of
imaxx Global Fixed Pay Fund (formerly, imaxx Global Equity Growth Fund)
(the “**Fund**”)

The AIF of the Fund is hereby amended and is to be read subject to the additional information set out below. In all other respects, the disclosure in the AIF is not revised. All defined terms not defined in this Amendment No. 1 have the meanings given to them in the AIF.

Summary of Amendments:

The amendments to the AIF reflected in this Amendment No. 1 are being made to reflect a change to the investment objective of the Fund as approved by the unitholders of the Fund at the special meeting held on May 15, 2018, and to reflect a corresponding change to the risk rating of the Fund from medium to low-to-medium.

This Amendment No. 1 also reflects that the Trust Agreement was amended on August 20, 2018, to implement the change to the Fund’s name and investment objective.

In addition, there has been a change to the Chief Financial Officer of the Manager.

Amendments to the AIF:

1. The name of the Fund throughout the AIF is changed from imaxx Global Equity Growth Fund to imaxx Global Fixed Pay Fund.

2. On page 1, the second sentence in the fifth paragraph is deleted and replaced with the following:

“Each of the Funds is governed under the laws of Ontario, and operating under a common amended and restated trust agreement (the “Trust Agreement”) dated February 21, 2017, between Foresters Asset Management and RBC Investor Services Trust, as further amended as of May 18, 2017 and as of August 20, 2018.”

3. On page 3, in the chart for the Fund, the contents in the row called “Fund name change and investment objective change” are deleted and replaced with the following:

Fund name change and investment objective change	August 20, 2018	On August 20, 2018, the investment objective of the Fund was changed, the name of the Fund was changed from imaxx Global Equity Growth Fund to imaxx Global Fixed Pay Fund and the Fund’s risk rating was changed from medium to low-to-medium.
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4. On page 15, the contents under the heading “Directors and executive officers of the Manager” are revised to replace the reference to the previous Chief Financial Officer with the following:

Pratibha Canaran	North York, Ontario	Chief Financial Officer	Chief Financial Officer of Foresters Asset Management, and Vice President of Global Tax and Financial Initiatives for the Independent Order of Foresters
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Additional Information:

Additional details relating to the changes contained in this Amendment No. 1 are set out in Amendment No. 1 dated August 20, 2018 to the simplified prospectus of the Fund dated May 22, 2018.

CERTIFICATE OF THE FUND

Dated August 20, 2018.

This Amendment No. 1 dated August 20, 2018, together with the annual information form dated May 22, 2018 and the simplified prospectus dated May 22, 2018, as amended by Amendment No. 1 dated August 20, 2018 and the documents incorporated by reference into the simplified prospectus, as amended, constitute full, true and plain disclosure of all material facts relating to the securities offered by the simplified prospectus, as amended, as required by the securities legislation of British Columbia, Alberta, Saskatchewan, Manitoba, Ontario, Quebec, New Brunswick, Nova Scotia, Prince Edward Island, and Newfoundland and Labrador and do not contain any misrepresentations.

Signed by Foresters Asset Management Inc. as Manager on behalf of the Fund:

R. Gregory Ross
Chief Executive Officer

Pratibha Canaran
Chief Financial Officer

CERTIFICATE OF THE MANAGER AND PROMOTER

Dated August 20, 2018.

This Amendment No. 1 dated August 20, 2018, together with the annual information form dated May 22, 2018 and the simplified prospectus dated May 22, 2018, as amended by Amendment No. 1 dated August 20, 2018 and the documents incorporated by reference into the simplified prospectus, as amended, constitute full, true and plain disclosure of all material facts relating to the securities offered by the simplified prospectus, as amended, as required by the securities legislation of British Columbia, Alberta, Saskatchewan, Manitoba, Ontario, Quebec, New Brunswick, Nova Scotia, Prince Edward Island, and Newfoundland and Labrador and do not contain any misrepresentations.

Signed by Foresters Asset Management Inc. as Manager and Promoter of the Fund

R. Gregory Ross
Chief Executive Officer

Pratibha Canaran
Chief Financial Officer

On behalf of the Board of Directors of Foresters Asset Management Inc.

Frank N.C. Lochan
Director

Paul Reaburn
Director